

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	LTP	1D Chg.	1D % Chg.	Indices may open lower				
S&P 500	26,150.58	-190.44	-0.72%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 35 points at the opening bell.				
FTSE 100	2,878.20	-17.57	-0.61%	*Overseas, U.S. stocks closed lower Tuesday, with the S&P 500 snapping its eight-day winning streak, on fears over escalation of trade tensions with the European Union and a weaker global outlook from the International Monetary Fund.				
DAX	7,425.57	-26.32	-0.35%	Corporate News				
Nikkei 225	11,850.57	-112.83	-0.94%	*Jet Airways founder Naresh Goyal told lenders seeking to rescue the carrier that he will pledge the rest of his shares to them on condition they release the promised interim loan funding of Rs 1,500 crore without delay, said three people with knowledge of the matter. Goyal owns 51% in the airline, but has pledged 31.2% with lenders.				
Nasdaq	21,662.00	-140.59	-0.64%	*Tata Consultancy Services is in advanced talks to settle discrimination suits filed by some former employees in the US, court documents accessed by ET reveal. If successful, this could resolve three pending cases and settle a slew of other charges made against India's largest IT services provider.				
Indian Indices				*Reacting to the central bank's 25 bps repo rate cut last week, the State Bank of India (SBI) announced a 5 basis points (bps) cut in its marginal cost-based lending rate (MCLR) across all tenors. This will come into effect from April 10, 2019.				
Nifty 50	LTP	1D Chg.	1D % Chg.	*The initial public offer of wires and cables manufacturer Polycab India has received an overwhelming response from institutional investors on April 9, the last day for the subscription. The Rs 1,345-crore issue has oversubscribed 52 times, as per data available on exchanges.				
BSE Sensex	11,671.95	67.45	0.58%	Indian Economy				
Nifty Bank	38,939.22	238.69	0.62%	*The government has met the fiscal deficit target of 3.4 per cent of the gross domestic product (GDP) in FY19, by reducing spending and higher borrowings from small savings funds, according to a government source. Fiscal deficit of 3.4 per cent has been met on savings on expenditure and small savings corpus, the source said on Tuesday.				
NIFTY Midcap 100	30,113.85	268.55	0.90%	Global Economy				
NIFTY Smallcap 100	18,127.05	25.30	0.14%	*China's stimulus-boosted private sector is on track to lead the economy to a "self-sustained recovery" that could see growth hit 6.6 percent this year, according to HSBC. And while that would only match last year's GDP result — the worst performance for the world's second-largest economy in 28 years — it is well above current consensus of about 6.2 percent for 2019.				
Forex Rates				NSE Indices / Sectoral Performance				
USD/INR	LTP	1D Chg.	1D % Chg.					
EUR/INR	69.29	-0.40	-0.57%					
GBP/INR	78.16	-0.19	-0.24%					
JPY/INR	90.60	-0.31	-0.35%					
	0.62	0.00	-0.40%					
Commodities								
Crude Oil WTI Apr-2019	LTP	1D Chg.	1D % Chg.					
Natural Gas Apr-2019	4,453	-28	-0.62%					
Gold Jun-2019	187	-1.9	-1.00%					
Silver May-2019	32,199	13	0.04%					
Aluminium Apr-2019	37,830	-183	-0.48%					
Copper Apr-2019	147	0.25	0.17%					
	450	-2.45	-0.54%					
Fund Flows								
Cash(Rs Crores)								
FII	Gross Purchase	Gross Sales	Net Buy/Sales					
DII	4,784.29	3,571.94	1,212.35					
F&O	2,700.06	3,388.71	-688.65					
FII Index Fut	2,502.42	2,714.04	-211.62					
FII Index Opt	169,965.85	169,579.99	385.86					
Market Turnover: NSE				NSE Movers and Shakers				
Cash(INR cr)	Latest	1D Chg.	1D % Chg.					
F&O (INR cr)	30,493.34	-620.09	-1.99%					
Total	974,652.40	177,828.54	22.32%					
Market Volatility								
CBOE VIX	Latest	1D Chg.	1D % Chg.					
INDIA VIX	14.28	1.10	8.35%					
10 yrs Gsec Yield	20.28	0.13	0.63%					
US	Latest	1M Chg.	1D Chg.					
India	2.50%	-0.13	-0.02					
Nifty	7.37%	-0.16	-0.03					
Nifty Supports								
Nifty	S3	S2	S1					
Nifty Bank (NSEBANK)	11548	11590	11666					
	29547	29718	30016					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	440.67	447.73	458.27	465.33	475.87	482.93	493.47
INFRADEL	Bharti Infratel Limited	306.20	309.35	312.20	315.35	318.20	321.35	324.20
TCS	Tata Consultancy Services Limited	2,023.72	2,040.68	2,064.07	2,081.03	2,104.42	2,121.38	2,144.77
ASIANPAINT	Asian Paints Limited	1,395.33	1,416.27	1,433.03	1,453.97	1,470.73	1,491.67	1,508.43
INFY	Infosys Limited	740.20	749.20	755.00	764.00	769.80	778.80	784.60
TITAN	Titan Company Limited	1,072.47	1,081.98	1,090.92	1,100.43	1,109.37	1,118.88	1,127.82
UPL	UPL Limited	916.00	923.00	931.85	938.85	947.70	954.70	963.55
YESBANK	Yes Bank Limited	249.67	254.18	262.97	267.48	276.27	280.78	289.57
ICICIBANK	ICICI Bank Limited	378.88	383.02	390.08	394.22	401.28	405.42	412.48
DRREDDY	Dr. Reddy's Laboratories Limited	2,707.93	2,722.42	2,736.98	2,751.47	2,766.03	2,780.52	2,795.08
ULTRACEMCO	UltraTech Cement Limited	4,051.28	4,079.37	4,118.48	4,146.57	4,185.68	4,213.77	4,252.88
WIPRO	Wipro Limited	255.42	259.38	267.07	271.03	278.72	282.68	290.37
IBULHSGFIN	Indiabulls Housing Finance Limited	778.28	799.82	815.88	837.42	853.48	875.02	891.08
ITC	ITC Limited	288.82	290.53	293.27	294.98	297.72	299.43	302.17
IOC	Indian Oil Corporation Limited	143.53	146.17	150.73	153.37	157.93	160.57	165.13
KOTAKBANK	Kotak Mahindra Bank Limited	1,303.30	1,312.70	1,328.35	1,337.75	1,353.40	1,362.80	1,378.45
TECHM	Tech Mahindra Limited	773.90	780.60	784.30	791.00	794.70	801.40	805.10
HDFCBANK	HDFC BANK	2,234.33	2,250.67	2,270.33	2,286.67	2,306.33	2,322.67	2,342.33
ONGC	Oil & Natural Gas Corporation Limited	155.05	156.05	156.90	157.90	158.75	159.75	160.60
HINDUNILVR	Hindustan Unilever Limited	1,645.88	1,654.07	1,667.53	1,675.72	1,689.18	1,697.37	1,710.83
LT	Larsen & Toubro Limited	1,343.70	1,354.85	1,364.70	1,375.85	1,385.70	1,396.85	1,406.70
AXISBANK	Axis Bank Limited	740.70	745.85	755.70	760.85	770.70	775.85	785.70
HDFC	Housing Development Finance Corporation Limited	2,012.58	2,025.87	2,046.43	2,059.72	2,080.28	2,095.57	2,114.13
NTPC	NTPC Limited	133.98	134.52	135.38	135.92	136.78	137.32	138.18
HCLTECH	HCL Technologies Limited	1,067.20	1,081.70	1,099.85	1,114.35	1,132.50	1,147.00	1,165.15
INDUSINDBK	Indusind Bank Limited	1,699.22	1,714.73	1,741.37	1,756.88	1,783.52	1,799.03	1,825.67
RELANCE	Reliance Industries Limited	1,306.07	1,313.53	1,325.77	1,333.23	1,345.47	1,352.93	1,365.17
BAJAJ-AUTO	Bajaj Auto Limited	2,770.20	2,804.10	2,862.05	2,895.95	2,953.90	2,987.80	3,045.75
BAJFINANCE	Bajaj Finance Limited	2,907.35	2,943.40	2,977.00	3,013.05	3,046.65	3,082.70	3,116.30
ZEEL	Zee Entertainment Enterprises Limited	398.80	401.70	406.60	409.50	414.40	417.30	422.20
CIPLA	Cipla Limited	517.33	521.37	526.43	530.47	535.53	539.57	544.63
BAJAJFINSV	Bajaj Finserv Limited	7,167.33	7,219.67	7,295.33	7,347.67	7,423.33	7,475.67	7,551.33
SBIN	State Bank of India	302.30	305.20	309.90	312.80	317.50	320.40	325.10
ADANIAPORTS	ADANIAPORTS	366.77	369.88	375.37	378.48	383.97	387.08	392.57
COALINDIA	Coal India Limited	227.33	229.82	234.53	237.02	241.73	244.22	248.93
GRASIM	Grasim Industries Limited	811.53	820.27	831.63	840.37	851.73	860.47	871.83
BHARTIARTL	Bharti Airtel Limited	321.70	331.60	341.20	351.10	360.70	370.60	380.20
POWERGRID	Power Grid Corporation of India Limited	194.78	195.92	197.08	198.22	199.38	200.52	201.68
MARUTI	Maruti Suzuki India Limited	6,973.33	7,026.67	7,128.33	7,181.67	7,283.33	7,336.67	7,438.33
TATAMOTORS	Tata Motors Limited	191.45	194.80	200.90	204.25	210.35	213.70	219.80
BPCL	Bharat Petroleum Corporation Limited	335.62	340.33	347.97	352.68	360.32	365.03	372.67
GAIL	GAIL (India) Limited	328.83	332.47	337.73	341.37	346.63	350.27	355.53
HEROMOTOCO	Hero MotoCorp Limited	2,526.07	2,547.43	2,589.22	2,610.58	2,652.37	2,673.73	2,715.52
HINDALCO	Hindalco Industries Limited	206.97	209.28	213.22	215.53	219.47	221.78	225.72
M&M	Mahindra & Mahindra Limited	653.08	656.77	662.43	666.12	671.78	675.47	681.13
VEDL	Vedanta Limited	178.90	181.50	185.75	188.35	192.60	195.20	199.45
TATASTEEL	Tata Steel Limited	529.48	534.87	544.23	549.62	558.98	564.37	573.73
JSWSTEEL	JSW Steel Limited	280.08	282.87	287.43	290.22	294.78	297.57	302.13
EICHERMOT	Eicher Motors Limited	19,826.33	20,090.67	20,495.33	20,759.67	21,164.33	21,428.67	21,833.33

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, certain derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or

End of the Report.

.....End of the Report.....

**Disclaimer:**

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages, whether direct or indirect, incidental, special or consequential, including lost revenue or lost profits, that may arise from the use of this information. The recipient